

1st & 2nd Quarter Impact Lending Deal Closings Report 2020

As we enter our 20th year of business, Enhanced Capital would like to thank our investors and partners for their support. Bringing economic opportunity to underserved communities is an ongoing focus of Enhanced Capital - especially during challenging times.

Throughout the first and second quarter of 2020, Enhanced Capital provided \$19.6 million in impact investments to small businesses located in underserved areas. A total of 12 new projects across 7 states were added to Enhanced Capital's impact lending portfolio.

In this current quarter, we look forward to expanding our impact and geographic footprint even further to build stronger communities nationwide.

Impact Lending Deal Closings

Blackdirt Farm Management, LLC

Bartow, GA

Georgia Agribusiness and Rural Jobs Act program

Blyncsy, Inc.

Salt Lake City, UT

Utah New Markets Tax Credit program

Cornucopia Farms Avera, LLC

Avera, GA

Georgia Agribusiness and Rural Jobs Act program

FC Foods, LLC (Julia's Table)

Morgan, UT

Utah Rural Jobs Act

Habersham Vintners, Inc.

Helen, GA

Georgia Agribusiness and Rural Jobs Act program

Highline Structures, LLC

Baxley, GA

Georgia Agribusiness and Rural Jobs Act program

Lake Country Brewing, LLC

Greensboro, GA

Georgia Agribusiness and Rural Jobs Act program

Madera Fuels, LLC

Corinth, MS

Mississippi Small Business Investment Company

Student Resource Center, LLC

Steubenville, OH

Ohio Rural Business Growth program

Tool Tech, LLC

Springfield, OH

Ohio Rural Business Growth Program

White Oak Pastures, Inc.

Bluffton, GA

Georgia Agribusiness and Rural Jobs Act program

Featured Deal Closings

Blackdirt Farm Management, LLC

Bartow, GA

Georgia Agribusiness and Rural Jobs Act program

- Enhanced Capital provided Blackdirt Farm Management with a debt investment through the Georgia Agribusiness and Rural Jobs Act program. Blackdirt, located in rural Bartow, GA, is a producer of grass-fed cattle for the US market.

FC Foods, LLC (Julia's Table)

Mountain Green, UT

Utah Rural Jobs Act

- Enhanced Capital made a debt investment in Julia's Table through the Utah Rural Jobs Act. The Co-founder and CEO founder of Julia's Table, Nate Fisher, was inspired by his mom Julia's gluten sensitivity to create a line of delicious, allergen-free products. In May 2020, the company was featured on the Lifetime Channel's show Balancing Act during Allergen Awareness week.

Highline Structures, LLC

Baxley, GA

Georgia Agribusiness and Rural Jobs Act program

- Through the Georgia Agribusiness and Rural Jobs Act Program, Enhanced Capital made a debt investment in Highline Structures. The company constructs manufactured homes with a focus on innovative designs and affordability.

Madera Fuels, LLC

Corinth, MS

Mississippi Small Business Investment Company

- Madera Fuels, LLC received a debt investment loan from Enhanced Capital through the Mississippi Small Business Investment Company. Madera Fuels' waste collection facility converts non-recyclable waste materials into useable fuel, which supports local environmentally sustainable initiatives. The company's business-to-business solution diverts a considerable amount of materials from landfills, saves natural resources, and stimulates the economy through job creation.

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