

Enhanced Capital

Building Stronger & Sustainable Communities



2020 Community Impact Report

Over the course of a challenging year, Enhanced Capital continued to execute the Firm's mission by financing small businesses and projects that spur job creation; promote environmental sustainability; support women, minority and veteran-owned enterprises; and stimulate underserved communities. We are proud of the impact that our investments have had, particularly in the wake of the many challenges brought on by COVID-19. The 2020 Community Impact Report highlights these accomplishments and details our unwavering commitment to our investors and the communities we serve.

Assets under management

\$4 BILLION
*(including affiliates
and proprietary assets)*

A C R O S S

700
projects & businesses

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36
STATES

Impact Equity

Tax Credits, including Renewable Energy, Historic Building Rehabilitation, Low Income Housing, and New Markets

Solar Project Equity Investments, including in Opportunity Zones

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\$150 MILLION
----- *invested in* -----
TAX CREDIT PROJECTS

19 BUILDINGS
P R E S E R V E D

HELPED FINANCE
\$75 MILLION
IN TOTAL PROJECT COSTS FOR
CLEAN ENERGY DEVELOPMENT

11 SOLAR
PROJECTS
FINANCED

246 MILLION
kilowatt hours
OF RENEWABLE ENERGY
PRODUCED FROM
PROJECTS FINANCED

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Deployed over
\$1.5 BILLION
IN TAX CREDIT INVESTMENTS

OVER **300** TOTAL TAX
CREDIT DEALS
FINANCED

TOTAL FEDERAL & STATE NEW
MARKETS ALLOCATIONS OF
\$842 MILLION

\$566 MILLION
----- *invested in* -----
HISTORIC REHABILITATION



Mission Statement

Enhanced Capital is committed to unlocking value for private investors seeking returns through socially responsible investment initiatives. At the forefront of aligning private sector resources with public policy goals, we transform local economies to the benefit of both investors and community stakeholders through Impact Equity and Impact Credit strategies.

Impact Credit

Small Business Direct Lending in impact focus areas

Impact Project Finance to historic building restorations and solar installations

C-PACE lending for energy efficiency in properties

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73 SMALL
BUSINESSES
FINANCED

2 NEW *State Impact
Lending Funds*

*Registered C-PACE
Capital Provider In*
23 STATE PROGRAMS

792 THOUSAND KILOWATT HOURS
*of energy saved annually
from C-PACE investments*

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Deployed over
\$750 MILLION
to businesses & projects

300+ SMALL BUSINESSES
----- FINANCED -----

OVER 10,000
JOBS SUPPORTED

Executed over
\$150 MILLION
of real asset loans



Photo featuring Vertical Harvest, an Enhanced Capital portfolio company

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Harvest Lane Honey

 *Salt Lake City, UT*

 *Impact Credit - Small Business Loan*

 *Woman-Owned Business
Environmental Sustainability
Job Creation
Underserved Communities*

Harvest Lane Honey focuses on increasing the honeybee population by providing quality tools and equipment for backyard beekeeping. In addition to manufacturing beekeeping supplies, the Company distributes live bees and honey from its hives. Harvest Lane Honey received a loan from Enhanced Capital through its Utah New Markets Tax Credit Fund. Enhanced Capital's investment provided working capital to build inventory to more rapidly fulfill accelerating customer demand. The Company has grown and now supports over 40 full-time, local jobs.



Impact Focus Areas



**JOB
CREATION**



**MINORITY /
WOMEN /
VETERAN-
OWNED
BUSINESSES**



**UNDERSERVED
COMMUNITIES**



**ENVIRONMENTAL
SUSTAINABILITY**



McDonogh 19

 *New Orleans, LA*

 *Impact Equity - Tax Credits*

 *Underserved Communities
Job Creation*

Enhanced Capital proudly collaborated with Alembic Community Development and Leona Tate Foundation for Change to support McDonogh 19 Elementary School's redevelopment into the TEP Center in New Orleans' Lower Ninth Ward. Through Louisiana and federal Historic Rehabilitation Tax Credits and a federal New Markets Tax Credit allocation, Enhanced Capital provided financing for affordable senior housing, the first New Orleans Civil Rights museum, and innovative educational programs devoted to the desegregation movement and undoing structural racism.



Solar Landscape

- 📍 *Perth Amboy & Teetersboro, NJ*
- 💰 *Impact Equity - Tax Credits & Equity*
- 🎯 *Environmental Sustainability
Job Creation
Underserved Communities*

Enhanced Capital financed several solar projects developed by Solar Landscape by participating in both the federal Solar Investment Tax Credit equity and project equity. The Solar Landscape portfolio consists of three community roof-top solar projects with an estimated capacity of 8.6 MWdc. In the first year of operation, the projects are expected to produce 9,930,000 kWh. The projects are located in designated Qualified Opportunity Zones. Solar Landscape is a family-owned business founded in 1985 that has focused solely on solar development since 2012.

Impact Focus Areas



JOB
CREATION



MINORITY /
WOMEN /
VETERAN-
OWNED
BUSINESSES



UNDERSERVED
COMMUNITIES



ENVIRONMENTAL
SUSTAINABILITY

Copley

- 📍 *Aurora, IL*
- 💰 *Impact Credit and Impact Equity - Illinois Property Assessed Clean Energy (PACE) program, Bridge Loan & Tax Credits*
- 🎯 *Environmental Sustainability
Job Creation
Underserved Communities*

Enhanced Capital participated in the redevelopment of the Copley Hospital campus by providing financing through State Historic Rehabilitation Tax Credits, a bridge loan secured by State and Federal Historic Rehabilitation Tax Credits, and contributions from Illinois' PACE program for energy efficiency measures. The campus will provide senior housing, an apartment community for adults with developmental disabilities, space for healthcare providers and other medical services, community resources, and administrative offices for the School District. Nearly 500 construction jobs and over 220 direct full-time jobs will be created.

